



## Consolidated Financial Results for the First Quarter Ended June 30, 2015

July 31, 2015

Name of the Listed Company: **CHUGOKU MARINE PAINTS, LTD.** (Code No. 4617)  
 Listed Stock Exchange: Tokyo Stock Exchange  
 URL: <http://www.cmp.co.jp/>  
 Representative: Masataka Uetake, President  
 Personnel to contact: Junji Tomochika, Director  
 Phone: +81-3-3506-3951  
 Date of submittal of the quarterly consolidated financial statements: August 11, 2015  
 Starting date of dividend payout: -

All financial information has been prepared in accordance with accounting principles generally accepted in Japan.

(Amounts less than one million yen omitted)

### 1. Consolidated Results (April 2015-June 2015)

#### (1) Consolidated Operating Results

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the Parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 2015	27,991	22.1	2,160	69.2	2,534	77.0	1,558	64.2
June 2014	22,932	13.3	1,277	54.7	1,431	21.0	949	50.9

(Note) Comprehensive income:

June 2015: 944million yen[74.3%], June 2014: 541million yen[△84.3%]

	Net income per share	
	Basic	Diluted
June 2015	Yen 23.54	—
June 2014	14.34	—

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
June 2015	133,721	78,455	54.3	1,096.78
March 2015	135,087	78,225	53.7	1,094.66

(Reference) Shareholders' equity:

June 2015: 72,616million yen, March 2015: 72,480million yen

### 2. Dividends

	Cash dividends per share				
	1st Q	2nd Q	3rd Q	4th Q	Total (Annual)
March 2015	Yen -	Yen 6.00	Yen -	Yen 9.00	Yen 15.00
March 2016 (Actual)	-	-	-	-	-
March 2016 (Forecast)	-	7.00	-	8.00	15.00

(Note) Change from the latest dividends forecast: None

### 3. Consolidated Forecast for the Fiscal Year Ending March 31, 2016(April 2015 - March 2016)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the Parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim	55,000	9.0	3,800	15.0	4,100	13.4	2,500	7.0	37.76
Annual	115,000	7.7	8,000	7.5	8,800	5.3	5,300	11.6	80.05

(Note) Change from the latest consolidated forecast: None

※ Notes

(1) Changes in the significant subsidiaries (Changes in scope of the consolidation): None

(2) Adoption of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes of accounting policies applied, changes in accounting estimates and retrospective restatement:

- ① Changes of accounting policies applied due to revision of accounting standards: Applicable
- ② Changes of accounting policies other than ①: None
- ③ Changes in accounting estimates: None
- ④ Retrospective restatement: None

(4) Outstanding Shares (Common Shares):

- ① Outstanding shares at the end of period (Including treasury shares):  
the first quarter ended June 2015: 69,068,822 shares, the fiscal year ended March 2015: 69,068,822 shares
- ② Treasury shares at the end of period:  
the first quarter ended June 2015: 2,859,938 shares, the fiscal year ended March 2015: 2,855,630 shares
- ③ Average number of shares during the term (Accumulated):  
the first quarter April - June 2015: 66,211,508 shares, the first quarter April - June 2014: 66,221,820 shares

**Information regarding the implementation of quarterly review procedures**

These quarterly financial results are not subject to quarterly review procedures. At the time of disclosure of these financial results, the quarterly financial statement review procedures based on the Financial Instruments and Exchange Act have not been completed.

**Explanation regarding the appropriate use of forecasts of business results and other special instructions**

These forecasts are based on various assumptions made at the date of release of these materials, including the information available at the date of release of these materials and uncertain factors that may affect future results, and the Company makes no representations as to their achievability. Actual results may differ materially from these forecasts as a consequence of various factors.